First and Last Name

Address • Phone • Email

**Education**

**State University of New York at New Paltz**

Bachelor of Arts in Economics

**Relevant Coursework**

* **Mathematical Economics**
* **International Trade**
* **Economics of Energy**
* **Econometrics I, II**
* **International Finance**
* **Economic Globalization**
* **Statistics I, II**
* **Public Finance**
* **Global Imbalances**

**Professional Experience**

**National Securities; Forte Capital Group** New Paltz, NY

*Equity Sales Analyst Trainee* | September 2018 – Present

* Attend daily division meetings to be informed on stock market expectations given ongoing trends.
* Read morning news, market recaps and charts from National Securities’ Chief Market Strategist.
* Create and follow leads to assist in guiding high net-worth clients to invest in IPO’s with the investment bank.
* Work in the sales desk and actively take responsibility in helping stockbrokers with urgent tasks.
* Exposure to Wall Street, investment bank environment in addition to trading language.

**Northwestern Mutual; International Trade Finance Division**, New York, NY

*Summer Intern* | July 2018 – August 2018

* Learned Export Credit Agency functions and attended division meetings for International Trade Finance Division
* Studied and examined sales contracts, applications and evaluations, buyer’s credit through foreign and local banks, incoterms, OECD rules etc.
* Revised detailed projects in different continents such as Africa and Europe, received briefings, observed several meetings for the process development of each project and responsibilities of the division
* Collaborated with International Project Credits Division

**CAMPUS LEADERSHIP**

Center for Student Development

***Student Assistant*** | Jan 2016-May 2016

* Provided secretary with administrative assistance for various job tasks including filing documents

Educational Opportunity Program

***Peer Mentor*** |Aug 2016-Dec 2016

* Established and maintained relationships with mentees during their transition to college life
* Served as a liaison between advisors and students, and promoted academics and lifestyle balance

SUNY New Paltz Residential Life

***Secretary, Hall Government*** | Sept 2016-May 2016

* + Organized and facilitated programs in the residence hall in an effort to build community
  + Attended weekly hall government meetings and recorded minutes